

**RESOLUTION AUTHORIZING PUBLICATION OF NOTICE OF INTENTION  
TO ISSUE POLK COUNTY, TEXAS CERTIFICATES OF OBLIGATION**

A RESOLUTION by the Commissioners Court of Polk County, Texas approving and authorizing publication of notice of intention to issue certificates of obligation.

WHEREAS, the Commissioners Court of Polk County, Texas (the "Court") has determined that certificates of obligation should be issued under and pursuant to the provisions of the Texas Local Government Code §§ 271.041, et seq., for the purpose of paying contractual obligations to be incurred for (1) the construction and equipping of a new County Law Enforcement Center (County Jail), including the acquisition of a site therefor in the City of Livingston, (2) the construction of improvements, renovation and equipping of the existing County Law Enforcement Center and (3) the payment of professional services and costs of issuance related thereto.

WHEREAS, prior to the issuance of such certificates, this Court is required to publish notice of its intention to issue the same in a newspaper that is of general circulation in the County, said notice stating (1) the time and place this Court tentatively proposes to pass the order authorizing the issuance of the certificates, (2) the maximum amount proposed to be issued, (3) the purposes for which the certificates are to be issued, and (4) the manner in which the County proposes to pay the certificates.

NOW, THEREFORE, BE IT RESOLVED BY THE COMMISSIONERS COURT OF POLK COUNTY, TEXAS:

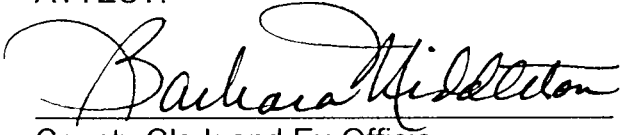
SECTION 1: That the County Judge is hereby authorized and directed to cause notice to be published of this Court's intention to issue certificates of obligation in an amount not to exceed \$19,000,000.00 for the purpose of paying contractual obligations to be incurred for (1) construction and equipping of a new County Law Enforcement Center (County Jail), including the acquisition of a site therefor in the City of Livingston, and (2) the construction of improvements, renovation and equipping of the existing County Law Enforcement Center and (3) the payment of professional services and costs of issuance related thereto; such certificates to be payable from ad valorem taxes, within the limitations prescribed by law. The notice hereby approved and authorized to be published shall read substantially in the form hereto attached as Exhibit "A".

SECTION 2: That the notice substantially in the form attached hereto, which is made a part of this Resolution for all purposes, shall be published in a newspaper of general circulation in the County once a week for two consecutive weeks, the date of the first publication to be before the fourteenth (14th) day prior to the date stated therein for the passage of the order authorizing the issuance of the certificates of obligation.

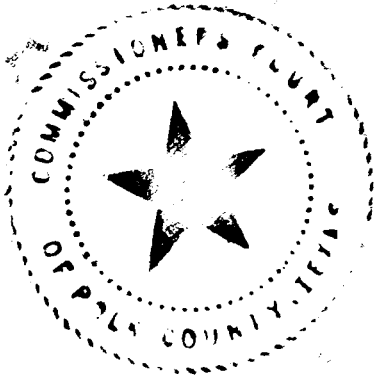
PASSED AND APPROVED this the 5<sup>th</sup> day of March, 2007.

  
County Judge  
Polk County, Texas

ATTEST:

  
County Clerk and Ex-Officio  
Clerk of the Commissioners  
Court of Polk County, Texas

[COMMISSIONERS COURT SEAL]



**Exhibit A****NOTICE OF INTENTION TO ISSUE  
CERTIFICATES OF OBLIGATION**

NOTICE IS HEREBY GIVEN that the Commissioners Court of Polk County, Texas, will convene at 10:00 a.m. on the 27th day of March, 2007, at its regular meeting place thereof in the Polk County Courthouse, 101 W. Church Street, Livingston, Texas, and, during such meeting, the Commissioners Court will consider passage of orders and take such other actions as may be deemed necessary to authorize the issuance of the following: certificates of obligation in an aggregate principal amount not to exceed \$19,000,000.00 for the purpose of paying contractual obligations to be incurred for (1) construction and equipping of a new County Law Enforcement Center (County Jail), including the acquisition of a site therefor in the City of Livingston, and (2) the construction of improvements, renovation and equipping of the existing County Law Enforcement Center and (3) the payment of professional services and costs of issuance related thereto. The certificates of obligation will be payable from the levy of an annual ad valorem tax, within the limitations prescribed by law, upon all taxable property within the County.

The certificates of obligation are to be issued, and this notice is given, under and pursuant to the provisions of the Certificate of Obligation Act of 1971, as amended, Local Government Code Section 271.041, et. seq.

/s/ John P. Thompson  
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County Judge  
Polk County, Texas